

Astron Corporation Limited

Company Number 1687414 (**Company**)

Supplementary Prospectus

Supplementary Prospectus dated 21 July 2021

Important Information

This is a supplementary prospectus dated 21 July 2021 and was lodged with the Australian Securities and Investments Commission (**ASIC**) pursuant to Section 719 of the *Corporations Act 2001* (Cth) on 21 July 2021 (**Supplementary Prospectus**). This Supplementary Prospectus supplements the prospectus dated 2 July 2021 (**Prospectus**) which was issued by Astron Corporation Limited (**Company**).

The ASIC, ASX Limited (**ASX**), and their officers take no responsibility as to the contents of this Supplementary Prospectus. This Supplementary Prospectus shall be read in its entirety together with the contents of the Prospectus. If you are in any doubt as to the contents of this document, you should consult your professional advisers without delay.

Other than as set out below, all details in relation to the Prospectus remains unchanged. Terms used in this Supplementary Prospectus shall have the same meaning ascribed to them in the Prospectus.

1. Background

Under the Prospectus, the Company provided details of the Proposed Transaction noting that it will only proceed if the following conditions are met:

- (a) the Company obtains Securityholder approval for:
 - (1) the Demerger Dividend and In-specie Distribution pursuant to the Demerger Dividend Resolution (Resolution 1); and
 - (2) the disposal of the Processing and Sales Business pursuant to the Disposal Resolution (Resolution 2) in the Notice of Meeting;
- (b) People's Republic of China (**PRC**) regulatory approval in relation to the transfer of the Astron China Shares from Astron Australia to Titanium Hong Kong.

The Company obtained Securityholder approval of the Demerger Dividend Resolution and the Disposal Resolution at the Company's Extraordinary General Meeting held on Monday, 19 July 2021. However, as at the date of this Supplementary Prospectus, the Company is yet to receive all PRC regulatory approvals required in respect of the transfer of Astron China Shares from Astron Australia to Titanium Hong Kong.

Accordingly, this Supplementary Prospectus has been prepared to update the Timetable of the Offer, so that the Distribution will complete no later than 5pm on Monday, 30 August 2021 (AEST), subject to any further extension as required by the Company or the ASX. This is required to enable additional time for the Company to obtain the required PRC Approvals. The Company makes the amendments to the Prospectus as set out in section 2 below.

2. Changes to Closing Date

2.1 Date Changes

- (a) The references to the Record Date being 23 July 2021 appearing throughout the Prospectus are replaced with 20 August 2021.
- (b) The Timetable on page 9 of the Prospectus (as incorporated by reference from section 4.3 of the Notice of Meeting) is replaced with the following table:

Action	Date
Company announces proposed Dividend	2 July 2021
Extraordinary General Meeting to approve the Declaration of the Dividend and In-specie Distribution	19 July 2021
ASX informed of Shareholder approval for the In-specie Distribution (if obtained)	19 July 2021
Effective Date of capital return	17 August 2021
Distribution Record Date	20 August 2021
Completion of Distribution	30 August 2021

Note: The dates shown in the table above are indicative only and may be changed as directed by the ASX or at the discretion of the Directors, subject to the Listing Rules and other applicable laws.

3. Director Consent

Directors' authorisation and consent

This Supplementary Prospectus has been signed by a Director of the Company with the authority of each of the Directors and is dated 21 July 2021. Each Director has consented to lodgement of this Supplementary Prospectus with ASIC.



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Gerard King, Director
21 July 2021