



14 November 2024

## Extension of Closing Date for Entitlement Offer

Astron Corporation Limited (ASX: ATR) (**Astron** or **Company**) refers to the non-renounceable entitlement offer to subscribe for 1 new CDI or every 12 existing CDIs held by eligible securityholders announced to the ASX on 17 October 2024 (**Entitlement Offer**).

Astron advises that the directors have resolved to extend the Closing Date of the Entitlement Offer to 5.00pm (AEDT) on Tuesday, 3 December 2024 to allow eligible securityholders more time to participate.

The revised timetable for the Entitlement Offer is shown below:

Event	Date
<b>Entitlement Offer closes (5.00pm AEDT)</b>	<b>3 December 2024</b>
Settlement of new CDIs issued under the Entitlement Offer	6 December 2024
Allotment of new CDIs issued under the Entitlement Offer*	9 December 2024
Commencement of normal trading of new CDIs issued under the Entitlement Offer	10 December 2024

### Further information

These above dates are indicative only and are subject to change without notice. All references to time are to Australia Eastern Daylight Time (AEDT). Subject to the requirements of the Corporations Act, the ASX Listing Rules and any other applicable laws, Astron has the right to amend the timetable. In particular, Astron reserves the right to extend the Closing Date and to accept late Applications under the Entitlement Offer (either generally or in particular cases). Any extension of the Closing Date will have a consequential effect on the Issue Date.

The quotation of New CDIs (including Additional New CDIs) is subject to confirmation from the ASX. Cooling off rights do not apply to an investment in New CDIs or Additional New CDIs. You cannot withdraw your Application once it has been accepted. Eligible Securityholders wishing to participate in the Entitlement Offer are encouraged to submit their Application Monies for New CDIs and Additional CDIs as soon as possible.

### Enquiries

If you have any doubt about whether you should participate in the Entitlement Offer, you should seek professional advice from your stockbroker, solicitor, accountant or other professional advisor before making any investment decision.

If you have questions on how to take up your Entitlement and Additional CDIs, or would like an Entitlement and Acceptance Form sent to you, please call the Astron Offer Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) at any time from 8.30am to 5.00pm (AEDT) Monday to Friday during the Entitlement Offer Period.

This announcement has been authorised for lodgement to ASX by the Managing Director of Astron.

### For Further Information, contact:

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## **About Donald Rare Earths and Mineral Sands Project**

The Donald Project, located in the Wimmera Region of Victoria, Australia, has the potential to become a globally significant, long-life supplier of critical rare earth elements (REE), including neodymium, praseodymium, dysprosium, and terbium as well as zirconium, hafnium and titanium minerals. It contains over 2.6 billion tonnes of Mineral Resources at 4.4% HM grade and comprises two adjoining deposits, the Donald Deposit (which constitutes the area covered by MIN5532 and RL2002 and is the subject of the Joint Venture between Energy Fuels Inc. and Astron) and the Jackson Deposit (RL2003).

## **About Astron**

Astron Corporation Limited (ASX: ATR) is an Australian-based company listed on the ASX. With over 35 years of operating history, Astron has been involved in mineral sands processing, downstream product development, and the marketing and sales of zirconium and titanium related products. Astron's prime focus is the development of its large, long-life Donald Rare Earths and Mineral Sands Project in regional Victoria, Australia. In addition to its Australian assets, the company also conducts a mineral sands trading operation based in Shenyang, China and owns and operates a zircon and titanium chemicals research facility, which includes a mineral separation facility processing mineral concentrate products into final products, in Yingkou, China.

## Important notices

This notice may not be released or distributed in the United States. This notice does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The entitlements and the New CDIs to be offered and sold in the Institutional Entitlement Offer and Retail Entitlement Offer have not been, and will not be, registered under the US Securities Act of 1933 (the US Securities Act) or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States unless they are offered and sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.

This announcement contains certain forward-looking statements and comments about future events. Forward-looking statements can generally be identified by the use of forward-looking words such as, 'expect', 'anticipate', 'likely', 'intend', 'should', 'could', 'may', 'predict', 'plan', 'propose', 'will', 'believe', 'forecast', 'estimate', 'target' and other similar expressions within the meaning of securities laws of applicable jurisdictions. Indications of, and guidance or outlook on, future earnings or financial position or performance are also forward-looking statements. Forward-looking statements involve inherent risks and uncertainties, both general and specific, and there is a risk that such predictions, forecasts, projections and other forward-looking statements will not be achieved. A number of important factors could cause Astron's actual results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward looking statements and many of these factors are beyond Astron's control. Refer to the various risk factors on pages 21 – 24 of the investor presentation released to the ASX on 17 October 2024. Forward-looking statements are provided as a general guide only, and should not be relied on as an indication or guarantee of future performance and involve known and unknown risks, uncertainty and other factors, many of which are outside the control of Astron. As such, undue reliance should not be placed on any forward-looking statement. Past performance information given in this announcement is given for illustrative purposes only and is not necessarily a guide to future performance and no representation or warranty is made by any person as to the likelihood of achievement or reasonableness of any forward-looking statements, forecast financial information or other forecast. Nothing contained in this announcement is to be relied upon as, a promise, representation, warranty or guarantee as to the past, present or the future performance of Astron.

The information contained in this announcement does not constitute financial product advice (nor investment, taxation, accounting or legal advice), is not a recommendation to acquire Astron CDIs and is not intended to be used or relied upon as the basis for making an investment decision. This announcement has been prepared without taking into account the investment objectives, financial position or needs of any individuals. Before making any investment decisions, prospective investors should consider the appropriateness of the information having regard to their own investment objectives, financial situation and needs and should seek investment, legal, accounting and taxation advice appropriate to their jurisdiction. Astron is not licensed to provide financial product advice in respect of Astron CDIs. Cooling off rights do not apply to the acquisition of Astron CDIs pursuant to the Institutional Entitlement Offer and Retail Entitlement Offer.